gpm group benefits

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BENEFICIARY DESIGNATION OR CHANGE FORM

Group No. **GPM User ID**

PARTICIPANT STATEMENT

Group Name

Participant's Family Name(s) Participant's Given Name(s)

Participant's Email Address

BENEFICIARY(IES) - Please designate or change my beneficiary(ies) nomination to the following:

REVOCATION OF REVOCABLE BENEFICIARY*

Effective date of change (d/m/yyyy)

○ **I hereby revoke all previous designation of any beneficiary or beneficiaries.**

PRIMARY BENEFICIARIES

This section must be completed to designate a beneficiary for the participant's life insurance and for accidental death or dismemberment benefits.
INSTRUCTIONS: Any erasure, use of correction fluid, or alteration will render this section invalid. In the absence of a designated beneficiary, or if no designated beneficiary survives to receive the insured amounts, these amounts will be paid to your estate and distributed in accordance with the rules of estate succession.

Family Name(s)	Given Name(s)	Shares %	Relation(s) to Participant	Status*
				○ Revocable ○ Irrevocable
				○ Revocable ○ Irrevocable
				○ Revocable ○ Irrevocable
		Total	**100%**	

SECONDARY BENEFICIARIES

Person designated to receive the benefit only if none of the primary beneficiaries are alive or eligible at the time of death.

Family Name(s)	Given Name(s)	Shares %	Relation(s) to Participant	Status*
				○ Revocable ○ Irrevocable
				○ Revocable ○ Irrevocable
				○ Revocable ○ Irrevocable
		Total	**100%**	

*** IMPORTANT NOTE REGARDING BENEFICIARY REVOCABILITY: A beneficiary designation may be revocable or irrevocable.**

Revocable: You may change the beneficiary without their consent.

Irrevocable: You cannot change the beneficiary without their written consent. The beneficiary must first sign the "Consent to Change an Irrevocable Beneficiary" form to allow the modification.

If the irrevocable beneficiary is:

A minor: If their guardian consented to the irrevocable designation at the time it was made, the guardian's consent is required for any change. If the guardian did not consent at the time of designation, you cannot modify the designation without consent until the beneficiary reaches the age of majority.

Deceased: A death certificate must be provided to allow the designation to be changed.

Special rules in Québec: If you designate your legally married or civil union spouse, the designation is automatically irrevocable, unless you select "revocable." For any other person, the designation is revocable unless you select "irrevocable."

In other Canadian provinces: The designation is revocable by default, unless otherwise specified.

DESIGNATION OF A TRUSTEE for Minor Beneficiaries (Non applicable in Quebec).

Any amount payable during the minority age of the minor(s) beneficiary (ies) will be paid to the trustee:

Family Name(s) / Given Name(s) Relation(s) to Participant

To the trustee or, in the absence of a trustee, to the duly appointed guardian of the minor(s) concerned, acting as trustee. Payment of the amounts due to the trustee releases the insurer from all obligations.
Minor beneficiary in Québec: Any amount payable to a minor beneficiary will be paid on their behalf to their legal guardian until they reach the age of majority in their province of residence.

DECLARATION AND AUTHORIZATION

I authorize the insurance company, its agents, and its service providers to use and exchange the information contained in this form for the purposes of underwriting, administration, and claims processing.

PARTICIPANT'S SIGNATURE Date (d/m/yyyy)